



LOAN INFORMATION

Purchase Price \$ Mortgage Required \$
 Eligibility New Purchase Refinance Building Top up

PERSONAL DETAILS

Surname
 First Names
 Date of Birth
 Number of Dependents & Ages
 Street Address
 Suburb
 City/Town
 No. years at this address
 Ph: (Pvt) Ph: (Work)
 Fax Mobile
 Postal Address
 Previous Address
 Email

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EMPLOYMENT DETAILS

Current Employer
 Your Position
 Length of time with this employer

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EMPLOYMENT HISTORY

Employer
 Your Position
 Length of time with this employer

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LIABILITIES

	Amount
Bank - OD Limit	<input type="text"/>
- Term Loan	<input type="text"/>
Credit / Store Cards	Limit
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Housing Loans

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Owing on Hire Purchase

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Other Loans (Details)

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Are you currently acting as a guarantor for any liabilities ? (Please specify)

SOLICITOR DETAILS

Name	<input type="text"/>
Company	<input type="text"/>
Address	<input type="text"/>
Phone	<input type="text"/>
Fax	<input type="text"/>

ASSETS

Deposits	Present
Bank	<input type="text"/>
Bank	<input type="text"/>
Bank	<input type="text"/>

Vehicles

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Property

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Life Insurance

Face

Cash

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Superannuation

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Furniture / Other Assets

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

TOTAL ASSETS

TOTAL LIABILITIES

SURPLUS

SECURITY DETAILS

Address	Type	Est. Value	GV.	R.V.(nett)	Rent (week)
Totals					

Settlement Date

 / /

Repayments

Monthly / Fortnightly / Weekly / Other...

GROSS ANNUAL INCOME DETAILS

Wage / Salary	<input type="text"/>	<input type="text"/>
Rental Income	<input type="text"/>	<input type="text"/>
Self Employment	<input type="text"/>	<input type="text"/>
Other	<input type="text"/>	<input type="text"/>
TOTAL		<input type="text"/>

AVERAGE NETT MONTHLY INCOME

Applicant 1	<input type="text"/>
Applicant 2	<input type="text"/>
Benefit payments	<input type="text"/>
Other Income	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
TOTAL INCOME (A)	<input type="text"/>
TOTAL PAYMENTS (B)	<input type="text"/>
MONTHLY SURPLUS (A-B)	<input type="text"/>

AVERAGE MONTHLY EXPENDITURE

Loan amount	IOT	%rate	Term	Fixed	Repayments
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
TOTAL					<input type="text"/>
Other Loan Repayments					<input type="text"/>
Credit / Store Card Payments					<input type="text"/>
Child Maintenance / Day Care					<input type="text"/>
Life Insurance Payments					<input type="text"/>
Medical Insurance Payments					<input type="text"/>
Motor Vehicle Payments					<input type="text"/>
Home / Contents / Vehicle Ins.					<input type="text"/>
Power / Gas / Phone					<input type="text"/>
Rent / Rates / Section Lease					<input type="text"/>
Living Expenses <input type="checkbox"/> Adults					<input type="text"/>
<input type="checkbox"/> Children					<input type="text"/>
Miscellaneous					<input type="text"/>
TOTAL PAYMENTS (B)					<input type="text"/>

Multibank Declaration

I authorise that the information contained on this application form may be used by and relied upon by any lending institution in New Zealand. This may include all registered Banks, Building Societies, Finance Companies, Solicitor nominee funds and (if applicable) the lender's respective Mortgage Guarantee Insurance company.

Privacy Act

Pursuant to the PRIVACY ACT 1993 the following is brought to your attention:-

- a) This application collects personal information about you.
- b) The information is being collected to determine your eligibility for the credit you seek.
- c) The intended recipients of the information are providers of credit, credit reference agencies and previous and current employers.
- d) The information is being collected and held by Broadbase Mortgages Ltd.
- e) Failure to provide this information or provision of incorrect information may result in your application for credit being declined.
- f) You do have rights of access to, and correction of this information to the extent that it is not evaluative material pursuant to S.29(1)(b) Privacy Act 1993.
- g) If the above information is being provided by someone other than the applicant, I am authorised to provide personal information on behalf of the applicant and evidence of this authority is provided.
- h) I/We agree that all personal information held by Broadbase Mortgages Ltd may be used by Broadbase Mortgages Ltd and "the lender" for the purpose of mailing to me/us the applicant advice of any other products or services offered by either party.
- i) I/We authorise the release at any time of all personal information held by:
 - 1) any other credit providers and credit reference agencies; and
 - 2) any previous or current employer regarding my employment history and income; and
 - 3) I/We authorise Broadbase Mortgages and "the lender" to disclose to their credit providers, credit reference agencies and any other party expressly authorised by me/us/the applicant, at any time, personal information held by Broadbase Mortgages and "the lender".

True and correct

- 1) I/We certify that the information given in this application is true and correct.
- 2) I/We certify that the answers given to the questions and statements made herein are true, correct and complete in every particular and are supplied to me/us that they may be relied upon by "the lender" in extending credit to me/us that they correctly reflect the financial position of me/us as at this date and that no information has been withheld that might affect "the lenders" decision on this application.
- 3) I/We certify that I am not less than 18 years of age nor an undischarged bankrupt nor liable under the Insolvency Act 1967 and its amendments.
- 4) I/We undertake to pay all costs in connection with the execution and registration of any security required by "the lender" in the event of this application being approved and the withdrawal of such security when the loan is repaid.
- 5) I/We understand that "the lender" accepts no liability or responsibility whatsoever for the value or condition of the property used/to be used as security for this loan, or whether it is suitable for my/our purposes, by reason of having carried out an inspection and/or valuation.
- 6) I/We undertake to pay (if applicable) "the lender's" fee and to pay any holding interest which accrues until the funds or part thereof are uplifted or until "the lender" is advised that the loan is not required.

Signature of applicant

Date

Signature of joint applicant

Date

Checklist

- Confirmation of income
- Evidence of Deposit
- 3 Months bank statements
- Registered Valuation
- Sale & Purchase Agreement
- Signed Application
- Solicitor's details - page 2

Property Type

- Own Home
- Investment
- Commercial
- Rural

For Office Use

LVR

DSR

Consultant

Bank